

About Walnut Street Securities

Today's investment market is complex and constantly changing. As a result, you have a virtually unlimited selection of financial products and services. **Your financial professional works with Walnut Street Securities to help you make the right choices.**

Walnut Street Securities, Inc., is a broker-dealer licensed in all 50 states, the District of Columbia and Puerto Rico, offering a broad range of product solutions to suit the wide variety of needs faced by today's institutional and individual investors. Walnut Street Securities, Inc., is a member of the Financial Industry Regulatory Authority ([FINRA](#)) and the Securities Investor Protection Corporation ([SIPC](#)).

Solutions at Walnut Street Securities

Whether you're interested in retirement needs, college education funding, wealth accumulation, or insurance, Walnut Street Securities provides you with solutions. We offer a full array of products and services, from mutual funds to tax-deferred variable insurance products. We also offer you access to full-service brokerage accounts that feature automatic cash sweeps, check-writing options, and debit cards.

Products & Services Designed To Meet Your Diverse Needs

Walnut Street Securities believes in providing investment products and services that address our clients' complex needs. But our objective is simple: To provide you with appropriate, creative solutions to a lifetime of financial concerns and to have each individual solution fit comfortably into your needs, risk tolerance, investment objectives and time horizon.

Our compelling offering of investment products includes:

Mutual Funds – These professionally managed investment portfolios can provide an easy, cost-efficient and diversified investment solution. Walnut Street Securities offers a wide range of mutual funds from more than 250 companies.

Brokerage Accounts – Investing in a brokerage account gives you access to a wide array of securities investing (stocks, bonds, mutual funds, exchange-traded funds, options, etc.) within one convenient account offering cash management features such as check-writing and banking capabilities.

Advisory Programs – With advisory programs, you pay fees for ongoing advice and services rather than commissions for trades. Depending on the account you choose, your financial professional or one of our third-party money management firms may manage your investments.

529 College Savings Plans – These state-operated investment plans are designed to help families save money for college. Qualified distributions for higher education are federal tax free.

Alternative Investments – Walnut Street Securities offers a variety of nontraditional investments products such as Real Estate Investment Trusts and Limited Partnerships.

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Qualified Retirement Plan Solutions – If you own a small business, our Pension Resource Center can help you find the right funding solution for your qualified retirement plan using MetLife Plan InvestigatorSM. Small business owners can also work with their financial professionals to discuss payroll deduction programs and other workplace solutions.

Clearing Services

Walnut Street Securities partners with Pershing, LLC, to handle the trading, settlement and delivery of stocks and securities in a timely and efficient fashion. Pershing is a leading global provider of financial business solutions to more than 1,150 institutional and retail financial organizations and independent registered investment advisers who collectively represent approximately five million active investors. Pershing is a member of every major U.S. securities exchange and is a subsidiary of the Bank of New York Mellon Corporation.

A Member of the MetLife Family

A member of the MetLife family, Walnut Street Securities is an affiliate of one of the nation's largest and strongest financial services companies. At the heart of our business are core values that guide our relationships and practices. These practices include recognizing the importance of people, working with integrity and honesty, and continually striving to establish financial strength for our customers. By embracing these values, MetLife has become a leading provider of insurance and other financial services:

- Serving more than 90 of the top 100 FORTUNE 500® companies*
- Ranking 46th in the FORTUNE 500**
- Providing insurance and other financial services to more than 90 million customers worldwide*
- Managing approximately \$4.4 trillion of life insurance in force as of July 26,2011 making MetLife the largest life insurer in the United States***

* MetLife.com 11/30/2011 ** FORTUNE 500 as of May 2011 *** A.M. Best